

## **Training Proposal**



Md Shah Alam, MCT
Chief Training Officer
Dikkha: Training & Consultancy

Microsoft Certified Trainer MS Excel Trainer & Consultant Power BI Trainer & Consultant

# Empower Your Data To Visualize Powerfully

## **Training Summary**

Course Types	Level	Days Required	Total Assessment	Total Test	Total Project	Audience
Power Query Masterclass	Advance	2 Days/ 12 Hours	2	2	3	Sales, HR, Operation s, Admin, Supply Chain, Finance and Accounts etc.

### **Training Take-home**

Course Types	Summary
Power Query	Large Data Set Management, Power Automation and
Masterclass	Reshaping of Data

### **Learning Summary**

Course Types	Summary				
Power Query Masterclass	<ol> <li>Getting Data into Power Query</li> <li>Power Query Editor</li> <li>Text Column, Number Column, Date and Time</li> <li>Merge Query and Append Query</li> </ol>	<ul><li>5.</li><li>6.</li><li>7.</li></ul>	Pivot Column vs Unpivot Column, Transpose, Reverse Row Add Column: Conditional and Custom Column Others		
	5. Grouping	8.	Projects		



#### **Few Words**

**Dikkha: Training & Consultancy** is pleased to provide you with this training proposal on **Microsoft Excel Power Query** for your esteemed organization. We understand that maintaining best services should be attached with paramount importance and we are committed to giving our utmost attention to meet your ultimate expectation so that the reflection of take-away learnings from the training will be visible in your operations.

We want you to consider this proposal an initial overview of our offerings and some of the details may be adjusted to suit your preferences and priorities.

#### **Pricing and Other Terms & Conditions**

BDT. 20,000/-(including Tax but excluding Vat) will be charged each day for honorarium only. Break-down:

Particulars	Amount
Training Cost Each Day	20,000.00
Less: Tax 10%	2,000.00
Total Cost After Tax (Each Day)	18,000.00

- ☐ The cheque/Pay Order/any other instrument will be issued in the name of Md. Shah Alam
- ☐ The above price does not include any other cost that may incur for training purpose (e.g. Entertainment, Accommodation, etc.)
- ☐ Maximum 20 participants can join for making each training program effective and interactive





## Profile Chief Training Officer



#### **Professional Experiences:**

- Four Years of Work Experience in IDLC Finance Ltd.
- Six & Half Years of Work Experience in LankaBangla Finance Ltd.
- Last Position: Head of Department of MIS and Regulatory Reporting, Operations Division, LankaBangla Finance Ltd.

#### **Training Experiences:**

- Provided Individual Training to the Job Holders of Banks, Financial Institutions, Local Companies, Conglomerate Group
- Provided Corporate Training Facilities to Local Financial Institutions,
   Multinational NGO, Foreign Bank
- Conducted a workshop organized by PrimAsia University, American International University-Bangladesh & Daffodil International University
- Provided training to the Newly Qualified members of ICMAB
- Provided training to students of Dhaka University organized by Skill Hunt
- Instructed Two recorded courses of MS Word for Lead Academy
- Around 1500 individuals have been trained

#### **Achievement:**

- Microsoft Certified Trainer and Microsoft Certified MS Excel Expert
- Received "Individual Aptitude Award" for Designing Different MIS Reports
- Enjoyed Full Scholarship in BBA and Half Scholarship in MBA
- Received Best Student Award in MBA

#### **Certification:**

- Unlock Excel VBA and Excel Macro
- Data Analysis & Business Intelligence- Power Query, Power Pivot & DAX language
- Power BI Tools, including Power BI Desktop, Power BI Pro (Service) and PowerBI Developer
- SQL Boot map for query
- Advance English Writing

## **Training Provided To**





























## **Training Portfolio (1)**

Organization Name	Type of Organization	Training Name	No of Training Sessions	Total Participant s	Remarks
Médecins Sans Frontières (MSF)	International NGO	Basic – Intermedia te MS Excel	10	150	Working with MSF since 2020
Médecins Sans Frontières (MSF)	International NGO	Advance MS Excel	3	50	Working with MSF since 2020
Médecins Sans Frontières (MSF)	International NGO	Workshop on application of MS Excel in Finance & Accounts	1	20	Internation al staff also joined
National Finance Ltd	Local NBFI	Basic MS Excel	1	20	-
National Finance Ltd	Local NBFI	Advance MS Excel	1	20	-
WOORI BANK	Foreign Bank	Advance MS Excel	1	35	-
LankaBangla Finance Limited	Local NBFI	Basic MS Excel	2	40	Conducted In-house training as Staff
LankaBangla Finance Limited	Local NBFI	Advance MS Excel	1	12	-



## **Training Portfolio (2)**

Organization Name	Type of Organization	Training Name	No of Training Sessions	Total Participants	Remarks
ICMAB	Institute of Cost and Management Accountants of Bangladesh	Basic MS Excel	1	15	Participant s are Newly Qualified Members
ICMAB	Institute of Cost and Management Accountants of Bangladesh	Intermediate MS Excel	2	45	Participant s are Newly Qualified Members
ICMAB	Institute of Cost and Management Accountants of Bangladesh	Advance MS Excel	2	30	Participant s are Newly Qualified Members
Primeasia University	Private University	Workshop on Business MS Excel	1	30	Outgoing Students
AIUB	Private University	Workshop on importance of MS Excel in Business	1	25	Outgoing Students
YSSE	NGO	Operational Excellence with Power Point	1	30	-
Dhaka University	Public University	Basic to Advance Excel	1	28	Organized by Skill Hunt



#### **Training Portfolio (3)**

Organization Name	Type of Organization	Training Name	No of Training Sessions	Total Participants	Remarks
Daffodil International University	Private University	Workshop on importance of MS Excel in Business	1	50	Outgoing Students
Daffodil International University	Private University	Workshop on importance of MS Excel in Business	2	100	Students from different discipline
YSSE	NGO	Operational Excellence with MS Excel	1	60	-

Dikkha: Training & Consultancy has provided online and offline training to more than 400 individuals at its own center





Power Query:
Power of Automation



#### **Objective of this Training**

The objective of this Training is to help the audiences develop their skills and knowledge on Power Query and Large Data Management on the purpose that they can prepare their data more powerfully through transformation and tell the story by visualizing through automation.

#### **Key Takeaways from This Training**

Automation of Tedious Task Large Data Set Management Data Visualization for Storytelling

Apply Learning in the Workplace

#### What the Participants are going to Learn

Automation of Tedious Task by Power of Automation: Power Query Perform Large Data
Management by Exploring
Power Query through
Transformation of Data

Data Re-shaping and Visualization Technique for Storytelling of data

#### Specialties of This Training



Post Assessment will be evaluated



A good number of Practices will be done



Worksheet along with Practice Sheet will be provided



Handouts will also be provided



Various real-life cases will be solved

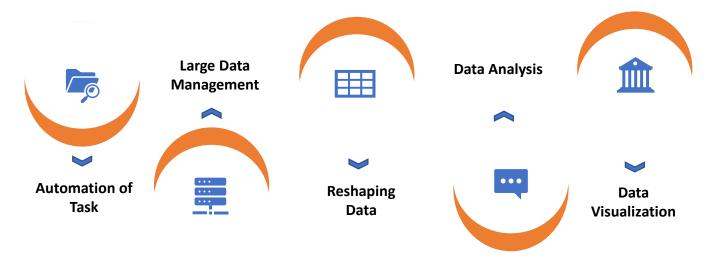


Projects under Each Main topic will be conducted



Certificate will be awarded

#### **Broader Training Outline**



#### **Detailed Training Outline**

#### **Section 1: Introduction - Power Query**

- a. What is Power Query
- b. What Does Power Query Do

#### **Section 2: Getting Data into Power Query**

- a. Getting Data From Excel Workbook
- b. Getting Data From Excel Table
- c. Getting Data From Folder
- d. Getting Data From Text/CSV
- e. Getting Data From Website
- f. Getting Data From PDF (Office 365)



#### **Section 3: Power Query Editor**

- a. Load and Load to
- b. Transform Data
- c. Introduction Power Query Editor
- d. Introduction Tab of Power Query Editor
- e. Difference Between Transform and Add Column

#### **Section 4: Text Column**

- a. Format Text
- b. Split Column
- c. Extract Text
- d. Merge Column

#### Section 5: Number Column

- a. Statistics: Count Value and Count Distinct Value
- b. Standard: Percentage and Percentage of
- c. Absolute Value
- d. Rounding
- e. Is Even and Is Odd

#### **Section 6: Date and Time**

- a. Basic Date Function
- b. Day of Year, Quarter, Month and Week
- c. Find Age or Length of Service
- d. Day Name
- e. Day Difference



#### **Section 7: Combine**

- a. Merge Queries
- b. Append Queries
- c. Difference Queries vs Queries as New

#### **Section 8: Data Reshaping**

- a. Pivot Column vs Unpivot Column
- b. Transpose
- c. Reverse Rows

#### **Section 9: Add Column**

- a. Column From Examples
- b. Custom Column
- c. Conditional Column
- d. Index Column
- e. Duplicate Column

#### **Section 10: Grouping**

- a. Group By Basic
- b. Group By Advance
- c. Group Operations: Count and Sum
- d. Add Grouping and Aggregation



#### **Section 11: Power Query: Others**

- a. Advanced Editor
- b. Reduced Rows
- c. Data Format
- d. Replace Values and Errors
- e. Difference between: Use First Row as Header & Use Headers as First Row
- f. Fill
- g. Query Edit Option
- h. Refresh New Data

#### **Projects**

- a. Dynamic Top N
- b. Reconciliation Data
- c. Data Reshaping: Pivot and Unpivot Column (3 Cases)
- d. Folder Connections for Adding New Data from New Excel Workbook

**Post Assessment Test** 

## Bonus Power Pivot

